

990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2017 calendar year, or tax year beginning 10/01, 2017, and ending 09/30, 2018

B Check if applicable:

☒ Address change
☒ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization **WOUNDED WARRIOR PROJECT LT SUPPORT TRUST**
THE GS TRUST COMPANY OF DE

D Employer identification number

37-6558533

E Telephone number

302 793-3275

G Gross receipts \$ 280,446,144.

H(a) Is this a group return for subsidiaries? ☐ Yes ☒ NoH(b) Are all subsidiaries included? ☐ Yes ☒ No

If "No," attach a list. (see instructions)

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527J Website: www.woundedwarriorproject.org

H(c) Group exemption number

K Form of organization: ☐ Corporation ☒ Trust ☐ Association ☐ Other

L Year of formation: 2013 M State of legal domicile: DE

Part I Summary

1 Briefly describe the organization's mission or most significant activities:

SEE SCHEDULE O

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)

4 Number of independent voting members of the governing body (Part VI, line 1b)

5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)

6 Total number of volunteers (estimate if necessary)

7a Total unrelated business revenue from Part VIII, column (C), line 12

b Net unrelated business taxable income from Form 990-T, line 34

3	1
4	0
5	NONE
6	NONE
7a	NONE
7b	NONE

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	52,156	12,614
9 Program service revenue (Part VIII, line 2g)		
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	2,180,549	10,484,766
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,232,705	10,497,380
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		NONE
14 Benefits paid to or for members (Part IX, column (A), line 4)		
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	395,529	401,618
16a Professional fundraising fees (Part IX, column (A), line 11e)		
b Total fundraising expenses (Part IX, column (D), line 25) NONE		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	156,082	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	551,611	401,618
19 Revenue less expenses. Subtract line 18 from line 12	1,681,094	10,095,762
	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	100,538,370	106,459,900
21 Total liabilities (Part X, line 26)	NONE	NONE
22 Net assets or fund balances. Subtract line 21 from line 20	100,538,370	106,459,900

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer *[Signature]* Date 04/18/2019
 Type or print name and title

Paid Preparer Use Only: Print/Type preparer's name **KELLY NEUGEBAUER** Preparer's signature *[Signature]* Date 04/18/2019 Check ☐ if self-employed PTIN **P01285591**
 Firm's name **DELOITTE TAX LLP** Firm's EIN **86-1065772**
 Firm's address **18 EAST BROAD ST, 14TH FLOOR, COLUMBUS, OH 43215-3611** Phone no. **614-221-1000**

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

(Form 990 (2017))

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒ **Schedule O****1** Briefly describe the organization's mission:

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4b** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ►

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A.	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II.		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III.		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I.		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III.		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V.		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		X
b Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	X	
c Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII.		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E.		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions).		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.		X

Form 990 (2017)

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H.</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>		X
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		X
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		X
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		X
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II.</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III.</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 0	
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a 0	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.	3b	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b If "Yes," enter the name of the foreign country: ▶ _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9 Sponsoring organizations maintaining donor advised funds.		
a Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12	10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders	11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c Enter the amount of reserves on hand	13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☒ **X**

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year 1a 1 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
b Enter the number of voting members included in line 1a, above, who are independent 1b 0		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? . .		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	X	
5 Did the organization become aware during the year of a significant diversion of the organization's assets? . . .		X
6 Did the organization have members or stockholders?		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . .		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13 Did the organization have a written whistleblower policy?		X
14 Did the organization have a written document retention and destruction policy?		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official		X
b Other officers or key employees of the organization		X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► Delaware

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ►
LONN SELBST, PRESIDENT TEL: (302) 793-3275

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII. ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) STIFEL TRUST COMPANY DELAWARE TRUSTEE	50.00		X					391,374	NONE	NONE
(2) GOLDMAN SACHS TRUST CO. OF DE TRUSTEE	20.00		X					10,244	NONE	NONE
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
1b Sub-total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)							401,618	NONE	NONE	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual.

	Yes	No
3		X
4		X
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual.

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	12,614.			
	g Noncash contributions included in lines 1a-1f \$					
	h Total. Add lines 1a-1f ▶		12,614.			
Program Service Revenue	Business Code					
	2a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
g Total. Add lines 2a-2f ▶						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts) ▶		2,710,579.			2,710,579.
	4 Income from investment of tax-exempt bond proceeds ▶					
	5 Royalties ▶					
		(i) Real (ii) Personal				
	6a Gross rents					
	b Less: rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss) ▶					
	7a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
		277722951				
	b Less: cost or other basis and sales expenses		269948764			
	c Gain or (loss)		7,774,187			
	d Net gain or (loss) ▶		7,774,187.			7,774,187.
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 a					
	b Less: direct expenses b					
	c Net income or (loss) from fundraising events ▶					
	9a Gross income from gaming activities See Part IV, line 19 a					
b Less: direct expenses b						
c Net income or (loss) from gaming activities ▶						
10a Gross sales of inventory, less returns and allowances a						
b Less: cost of goods sold b						
c Net income or (loss) from sales of inventory ▶						
Miscellaneous Revenue		Business Code				
11a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d ▶						
12 Total revenue. See instructions ▶		10,497,380.			10,484,766.	

Part IX Statement of Functional Expenses**Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).**Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	NONE	NONE		
2 Grants and other assistance to domestic individuals See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	401,618.		401,618.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services See Part IV, line 17.				
f Investment management fees				
9 Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a				
b				
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	401,618.	NONE	401,618.	NONE
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X. ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	47,002.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net	13,619.	3	
	4 Accounts receivable, net		4	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities	88,560,741.	11	98,936,351.
	12 Investments - other securities. See Part IV, line 11	11,964,010.	12	7,476,547.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	100,538,370.	16	106,459,900.	
Liabilities	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	NONE	26	NONE
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	100,538,370.	27	106,459,900.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	100,538,370.	33	106,459,900.
	34 Total liabilities and net assets/fund balances	100,538,370.	34	106,459,900.

Form **990** (2017)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI. ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	10,497,380.
2	Total expenses (must equal Part IX, column (A), line 25)	2	401,618.
3	Revenue less expenses. Subtract line 2 from line 1	3	10,095,762.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	100,538,370.
5	Net unrealized gains (losses) on investments	5	-4,174,232.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	106,459,900.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?
 If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:

☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

b Were the organization's financial statements audited by an independent accountant?
 If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2017)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2017

Open to Public
Inspection

Name of the organization

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

Employer identification number

37-6558533

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**.
Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☒ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☒ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations. 1

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A) SEE PART VI		7				
(B)						
(C)						
(D)						
(E)						
Total	1					

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2017

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

N/A

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2016 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test - 2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2017

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 **First-five-years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2016 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2016 Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization . ☐

b **33 1/3% support tests - 2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization . ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	X	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		X
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		X
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.		X
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		X
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		X
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		X
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		X
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		X
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		X
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		X
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.		X
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
11a		X
b A family member of a person described in (a) above?		X
11b		X
c A 35% controlled entity of a person described in (a) or (b) above? If Yes to a, b, or c, provide detail in Part VI.		X
11c		X

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1	X	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		X

Section C. Type II Supporting Organizations N/A

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations N/A

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations N/A

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).			
2 Activities Test. Answer (a) and (b) below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer (a) and (b) below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations N/A

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			

Schedule A (Form 990 or 990-EZ) 2017

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

N/A

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	
4	Amounts paid to acquire exempt-use assets	
5	Qualified set-aside amounts (prior IRS approval required)	
6	Other distributions (describe in Part VI). See instructions.	
7	Total annual distributions. Add lines 1 through 6.	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9	Distributable amount for 2017 from Section C, line 6	
10	Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1	Distributable amount for 2017 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2017 (reasonable cause required-explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2017			
a				
b	From 2013			
c	From 2014			
d	From 2015			
e	From 2016			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2017 distributable amount			
i	Carryover from 2012 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2017 from Section D, line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2017 distributable amount			
c	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.			
6	Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7	Excess distributions carryover to 2018. Add lines 3j and 4c.			
8	Breakdown of line 7:			
a	Excess from 2013			
b	Excess from 2014			
c	Excess from 2015			
d	Excess from 2016			
e	Excess from 2017			

Schedule A (Form 990 or 990-EZ) 2017

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART I (g) - INFORMATION ABOUT SUPPORTED ORGANIZATIONS

NAME OF SUPPORTED ORGANIZATION:

Wounded Warrior Project Inc

EIN: 20-2370934

TYPE OF ORGANIZATION FROM PART I: 7

IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES

TOTAL SUPPORT:

NONE

TOTAL OTHER SUPPORT:

NONE

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

Employer identification number

37-6558533

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year) . .		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1. ▶ \$ _____

(ii) Assets included in Form 990, Part X. ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1. ▶ \$ _____

b Assets included in Form 990, Part X. ▶ \$ _____

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other _____
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered Yes on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ▶ _____ %
 b Permanent endowment ▶ _____ %
 c Temporarily restricted endowment ▶ _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) ▶

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) STRUCTURED NOTES	7,360,174.	FMV
(B) LIMITED PARTNERSHIP INTERESTS	116,373.	FMV
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	7,476,547.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE CONTINUATION SHEET

Part XIII Supplemental Information (continued)**SCHEDULE D, PART X, LINE 2**

LIABILITY FOR UNCERTAIN TAX POSITIONS (ASC 740) FOOTNOTE FROM
CONSOLIDATED FINANCIAL STATEMENTS; THE ORGANIZATION FOLLOWS
AUTHORITATIVE GUIDANCE WHICH REQUIRES THE ORGANIZATION TO EVALUATE
ITS TAX POSITIONS FOR ANY UNCERTAINTIES BASED ON THE TECHNICAL
MERITS OF THE POSITION TAKEN. THE ORGANIZATION RECOGNIZES THE TAX

SCHEDULE D. PART X, LINE 2 (CONT'D)

BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF IT IS MORE LIKELY THAN
NOT THAT THE TAX POSITION WILL BE UPHELD ON EXAMINATION BY TAXING
AUTHORITIES. AS OF SEPTEMBER 30, 2018, THE ORGANIZATION DOES NOT
BELIEVE IT HAS ANY UNCERTAIN TAX POSITIONS. THE ORGANIZATION HAS
FILED FOR AND RECEIVED INCOME TAX EXEMPTIONS IN THE JURISDICTIONS

SCHEDULE D. PART X, LINE 2 (CONT'D)

WHERE IT IS REQUIRED TO DO SO. ADDITIONALLY, THE ORGANIZATION HAS
FILED INTERNAL REVENUE SERVICE FORM 990 TAX RETURNS AS REQUIRED AND
ALL OTHER APPLICABLE RETURNS IN THOSE JURISDICTIONS WHERE REQUIRED.
THE ORGANIZATION BELIEVES THAT IT IS NO LONGER SUBJECT TO U.S.
FEDERAL, STATE AND LOCAL,

SCHEDULE D. PART X, LINE 2 (CONT'D)

OR NON-U.S. INCOME TAX EXAMINATIONS BY TAX AUTHORITIES FOR YEARS
PRIOR TO FISCAL 2015. HOWEVER, THE ORGANIZATION IS STILL OPEN TO
EXAMINATION BY TAXING AUTHORITIES FROM FISCAL YEAR 2015 FORWARD.

SCHEDULE D, PART X, LINE 2 (CONT'D)

Part XIII Supplemental Information *(continued)*

NO TAX EXPENSE, INTEREST OR PENALTIES HAVE BEEN RECORDED IN THE
ACCOMPANYING CONSOLIDATED FINANCIAL STATEMENTS RELATED TO ANY
UNCERTAIN TAX POSITIONS.

**SCHEDULE F
(Form 990)**

Statement of Activities Outside the United States

OMB No 1545-0047

2017

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

Employer identification number

37-6558533

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) SEE STATEMENT 1					116,373.
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total					116,373.
b Total from continuation sheets to Part I					
c Totals (add lines 3a and 3b)					116,373.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2017

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									N/A
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶▶

3 Enter total number of other organizations or entities ▶▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
 Part III can be duplicated if additional space is needed. N/A

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Schedule F (Form 990) 2017

Part IV Foreign Forms

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) ☐ Yes ☒ No
- 2** Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990). ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471) ☐ Yes ☒ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990) ☐ Yes ☒ No

Schedule F (Form 990) 2017

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

SCHEDULE F, PART IV

THE WOUNDED WARRIOR PROJECT LONG TERM SUPPORT TRUST INVESTS IN
DOMESTIC AND FOREIGN LIMITED PARTNERSHIPS THAT MAY OWN AN INTEREST
IN A FOREIGN CORPORATION. NEVERTHELESS, THE ORGANIZATION'S
INVESTMENT ACTIVITIES DID NOT REACH THE THRESHOLDS REQUIRED FOR THE
FILING OF FORM 926 OR 5471.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ
Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

Employer identification number

37-6558533

FORM 990, PART III, LINE 1

TO PROVIDE THE ECONOMIC MEANS FOR SUPPORTIVE SERVICES TO MAINTAIN
WOUNDED WARRIORS IN SETTINGS THAT ARE INDEPENDENT AS POSSIBLE, AND
TO ASSIST WITH LONG TERM CARE NEEDS IN THE EVENT OF THE WARRIOR'S
SEPARATION FROM HIS OR HER CURRENT CAREGIVER, BY REASON OF THE
CAREGIVER'S DEATH, DISABILITY, OR OTHER REASONS THE TRUST WILL MAKE
DISTRIBUTIONS TO PROVIDE FOR THE NEEDS OF WARRIORS, RELATING TO THE
DISABILITIES THEY HAVE SUFFERED IN THE COURSE OF, OR AS A RESULT OF,

FORM 990, PART III, LINE 1 (CONT'D)

SERVICE IN THE ARMED FORCES OF THE UNITED STATES OF AMERICA ON OR
AFTER SEPTEMBER 11, 2001.

FORM 990, PART III, LINE 4

THE WOUNDED WARRIOR PROJECT LONG TERM SUPPORT TRUST (THE "TRUST") WAS
ESTABLISHED AS A SUPPORTING ORGANIZATION ON SEPTEMBER 27, 2013 TO
HELP PROVIDE THE FINANCIAL SUPPORT NECESSARY TO MAINTAIN SEVERELY
WOUNDED WARRIORS IN SETTINGS THAT ARE AS INDEPENDENT AS POSSIBLE,
AND TO ASSIST THEM WITH LONG TERM CARE NEEDS IN THE EVENT OF THE
WARRIOR'S SEPARATION FROM HIS OR HER CAREGIVER. THE GOAL OF THE
TRUST IS TO EMPOWER THESE MOST SEVERLY WOUNDED WARRIORS, WHO HAVE

FORM 990, PART III, LINE 4 (CONT'D)

EXPERIENCED A MODERATE TO SEVERE BRAIN INJURY, SPINAL-CORD INJURY, OR
OTHER NEUROLOGICAL CONDITION, TO LIVE AS INDEPENDENTLY AS POSSIBLE,

Name of the organization

Employer identification number

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

37-6558533

WITH THE HIGHEST QUALITY OF LIFE AND FINEST, MOST COMPASSIONATE CARE POSSIBLE. THE TRUST PROVIDES FUNDS TO ENSURE SERVICES INCLUDING LIFE-SKILLS TRAINING, HOME CARE, TRANSPORTATION, AND RESIDENTIAL OPTIONS REMAIN AVAILABLE TO THE SEVERELY WOUNDED, WHO UPON THE LOSS OF THEIR CAREGIVER, ARE AT RISK FOR INSTITUTIONALIZATION. THE TRUST

FORM 990, PART III, LINE 4 (CONT'D)

WILL GENERALLY MAKE APPROVED DISTRIBUTIONS DIRECTLY TO SERVICE PROVIDERS TO PROVIDE FOR THE NEEDS OF WARRIORS. DISTRIBUTIONS FOR THE BENEFIT OF A SPECIFIC WARRIOR SHALL TAKE INTO ACCOUNT HIS OR HER HEALTH, FINANCIAL NEEDS, CARE REQUIREMENTS, PROVISION FOR A DECENT STANDARD OF LIVING, ABILITY TO LIVE INDEPENDENTLY, COMMUNITY-BASED RESOURCES AVAILABLE, AND IN GENERAL, THE REQUIREMENTS TO ALLEVIATE THE SUFFERING THAT RESULTS FROM THE INJURIES OR ILLNESS SUFFERED BY

FORM 990, PART III, LINE 4 (CONT'D)

THE WARRIOR AS A RESULT OF HIS OR HER MILITARY SERVICE. FURTHER, WWP TAKES INTO CONSIDERATION THE AVAILABILITY OF GOVERNMENT BENEFITS AND OTHER FORMS OF PUBLIC FUNDING AND RESOURCES THAT MAY PROVIDE FOR SOME OR ALL OF THE NEEDS OF THE WARRIOR.

FORM 990, PART III, LINE 4 (CONT'D)

BASED ON ITS DEFINED PURPOSE, FROM INCEPTION THROUGH 9/30/2018 THERE HAS NOT BEEN ANY REQUIRED OR REQUESTED DISTRIBUTIONS FROM THE TRUST.

FORM 990, PART VI, LINES 7a & 7b

AS A SUPPORTED ORGANIZATION DESCRIBED IN IRC SEC. 509(a)(1) AND IRC

Name of the organization	Employer identification number
WOUNDED WARRIOR PROJECT LT SUPPORT TRUST	37-6558533

SEC. 170(b)(1)(A)(vi)), THE WOUNDED WARRIOR PROJECT, INC. (THE PARENT ORGANIZATION OF THE WOUNDED WARRIOR SUPPORT TRUST SUPPORTING ORGANIZATION), HAS APPOINTED POWERS, AS DESCRIBED IN THE WOUNDED WARRIOR SUPPORT TRUST'S TRUST DOCUMENT AT PARAGRAPH 5.2, INCLUDING THE POWERS TO REMOVE AND APPOINT THE CORPORATE TRUSTEE.

EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 4

AMENDMENT TO THE ORGANIZATIONS DOCUMENTS WERE MADE FOR CHANGES TO THE ORGANIZATION'S NAME AND ITS ADMINISTRATIVE EASE. THE STATED CHARITABLE PURPOSE WAS NOT CHANGED IN ANY WAY.

FORM 990, PAGE 6, PART VI, LINE 11-DESCRIPTION OF PROCESS FOR REVIEW

THE FORM 990 IS PREPARED BY A NATIONALLY RECOGNIZED ACCOUNTING FIRM IN CONJUNCTION WITH MANAGEMENT OF THE SUPPORTED ORGANIZATION, WOUNDED WARRIOR PROJECT, INC. ALL INFORMATION REPORTED ON THE FORM 990 WAS PROVIDED BY MANAGEMENT AND REVIEWED BY THE ACCOUNTING FIRM. THE FORM 990 IS PROVIDED TO THE INSTITUTIONAL TRUSTEE, THE GOLDMAN SACHS TRUST COMPANY OF DELAWARE, WHO REVIEWS AND APPROVES THE RETURN FOR FILING FOLLOWING TRUSTEE APPROVAL. THE FORM 990 IS PAPER FILED WITH THE INTERNAL REVENUE SERVICE.

EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 12c

CONFLICT OF INTEREST POLICY MONITORING AND ENFORCEMENT - ANNUALLY, THE TRUSTEE SHALL SIGN A STATEMENT THAT AFFIRMS IT HAS RECEIVED A COPY OF THE TRUST'S CONFLICT OF INTEREST POLICY, HAS READ AND UNDERSTANDS THE TRUST'S POLICY, HAS AGREED TO COMPLY WITH THE TRUST'S POLICY, AND UNDERSTANDS THAT IN ORDER TO MAINTAIN ITS

Name of the organization

Employer identification number

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

37-6558533

FEDERAL TAX EXEMPTION, IT MUST ENGAGE PRIMARILY IN ACTIVITIES THAT
ACCOMPLISH ONE OR MORE OF ITS TAX-EXEMPT PURPOSES. NONCOMPLIANCE
WITH THE POLICY IS DEALT WITH EXPEDITIOUSLY.

FORM 990, PAGE 6, PART VI, LINE 19

THE TRUSTS FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON
REQUEST THROUGH THE GOLDMAN SACHS TRUST COMPANY OF DELAWARE. THE
FORM 990 IS AVAILABLE ON WWW.GUIDESTAR.ORG AND BY REQUEST FROM THE
GOLDMAN SACHS TRUST COMPANY OF DELAWARE.

Name of the organization

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

Employer identification number

37-6558533

FORM 990, PART I - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

=====

THE WOUNDED WARRIOR PROJECT LONG TERM SUPPORT TRUST WAS ESTABLISHED AS A SUPPORTING ORGANIZATION TO HELP PROVIDE THE FINANCIAL SUPPORT NECESSARY TO MAINTAIN SEVERELY WOUNDED WARRIORS IN SETTINGS THAT ARE AS INDEPENDENT AS POSSIBLE, AND TO ASSIST THEM WITH LONG TERM CARE NEEDS IN THE EVENT OF THE WARRIORS SEPARATION FROM HIS OR HER CAREGIVER.

Name of the organization

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

Employer identification number

37-6558533

FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

=====

THE WOUNDED WARRIOR PROJECT LONG TERM SUPPORT TRUST WAS ESTABLISHED AS A SUPPORTING ORGANIZATION TO HELP PROVIDE THE FINANCIAL SUPPORT NECESSARY TO MAINTAIN SEVERELY WOUNDED WARRIORS IN SETTINGS THAT ARE AS INDEPENDENT AS POSSIBLE, AND TO ASSIST THEM WITH LONG TERM CARE NEEDS IN THE EVENT OF THE WARRIORS SEPARATION FROM HIS OR HER CAREGIVER.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2017

Open to Public
Inspection

Name of the organization

WOUNDED WARRIOR PROJECT LT SUPPORT TRUST

Employer identification number

37-6558533

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?
							Yes No
(1) SEE PART VII SUPPLEMENT							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017

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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?
								Yes No
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Gift, grant, or capital contribution to related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Gift, grant, or capital contribution from related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Loans or loan guarantees to or for related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
e Loans or loan guarantees by related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
f Dividends from related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
g Sale of assets to related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
h Purchase of assets from related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
i Exchange of assets with related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
j Lease of facilities, equipment, or other assets to related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
k Lease of facilities, equipment, or other assets from related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
l Performance of services or membership or fundraising solicitations for related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
m Performance of services or membership or fundraising solicitations by related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
o Sharing of paid employees with related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
p Reimbursement paid to related organization(s) for expenses.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
q Reimbursement paid by related organization(s) for expenses.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
r Other transfer of cash or property to related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>
s Other transfer of cash or property from related organization(s).	<input type="checkbox"/>	<input checked="" type="checkbox"/>

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37. 37-6558533

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(1) Name, address, and EIN of entity	(2) Primary activity	(3) Legal domicile (state or foreign country)	(4) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(5) Are all partners section 501(c)(3) organizations?		(6) Share of total income	(7) Share of end-of-year assets	(8) Disproportionate allocations?		(9) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(10) General or managing partner?		(11) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

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Schedule R (Form 990) 2017

Part VII**Supplemental Information.**

Provide additional information for responses to questions on Schedule R. See Instructions.

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Supplement to Schedule R, Part II, Form 990

=====

Name of entity: WOUNDED WARRIOR PROJECT INC.
Address of Entity: 4899 Belfort Road Suite 300, Jacksonville, FL 32256
Employer ID Number:20-2370934
Primary Activity:Vet Assist
Legal domicile state:FL
Legal domicile foreign country:US
Exempt code section:501(c)3
Public charity status:7
Direct controlling entity:n/a
n/a
Sec. 512(b)(13) Controlled Entity: No

AMENDED AND RESTATED

WOUNDED WARRIOR PROJECT LONG TERM SUPPORT TRUST

WOUNDED WARRIOR PROJECT, INC., as Settlor, created the Wounded Warrior Project's Long Term Support Trust ("the Trust") on September 27, 2013, with BARCLAYS WEALTH TRUSTEES (U.S.) N.A. (herein, "BARCLAYS") as the original Trustee. BARCLAYS has since been replaced as the original trustee by THE GOLDMAN SACHS TRUST COMPANY OF DELAWARE (herein, "COMPANY"). COMPANY, and its successors are collectively referred to in this Trust as the "Trustee." Pursuant to Article 3 of the Trust, which reserved to the Settlor the power to amend the Trust, WOUNDED WARRIOR PROJECT, INC. hereby amends and restates the Trust as follows:

ARTICLE 1 INTRODUCTION

1.1 Settlor's Charitable Purposes. The Settlor is a tax-exempt charitable organization, classified by the Internal Revenue Service as a publicly supported charitable organization exempt from income tax under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"). The Settlor serves veterans and service members who incurred a physical or mental injury, illness, or wound, during or as a result of their military service in the armed forces of the United States of America on or after September 11, 2001, and the families of such persons (hereinafter individually referred to as "Wounded Warrior" or "Warrior" and collectively as "Wounded Warriors" or "Warriors"). Warriors suffer from a variety of physical wounds as a result of their services - including loss of hearing and sight, amputations, and burns. Many Warriors served by the Settlor suffer from invisible wounds of war -- combat-related stress, major depression, post-traumatic stress disorder, and traumatic brain injury, among other injuries. Often, a Warrior's condition causes him or her to become dependent upon family members or other caregivers. In addition, the Warrior's cognitive and/or physical deficits may prevent him or her from accessing or utilizing resources in the community without assistance or supervision.

1.2 Trust's Charitable Purposes. This Trust is created under Delaware law, and is organized and will be operated exclusively for charitable purposes within the meaning of Section 501(c)(3) of the Code. In addition, this Trust is intended to qualify as a Type I supporting organization (with the Settlor as the supported organization), as defined in Code section 509(a)(3)(B)(i) (a "Type I Supporting Organization"). To meet that definition, this Trust is intended to be operated, supervised and controlled by the Settlor.

The specific charitable purpose of this Trust is to provide the economic means for supportive services to maintain Wounded Warriors in settings that are as independent as possible, and to assist with long term care needs in the event of the Warrior's separation from his or her current caregiver, by reason of the caregiver's death, disability, or other reasons. The Settlor shall be responsible for identifying the Warriors who are members of the charitable class of persons served by this Trust. The Settlor may add to or reduce the members of the charitable class, provided that any such addition or reduction is made in good faith and is consistent with the charitable purposes of the Trust. The Settlor intends to contribute substantial assets to this Trust.

This Trust will generally make distributions to provide for the needs of Warriors, relating to the disabilities they have suffered in the course of, or as a result of, performing military service to the United States of America, particularly those who have experienced a moderate to severe traumatic brain injury, spinal cord injury, or other neurological condition, or who may have developed a significant psychiatric

9. To do all acts and things requisite, necessary, proper and desirable to carry out and further the objects for which this Trust is formed; and, in general, to have all the rights, privileges, and immunities, and enjoy all the benefits of the laws of the State of Delaware applicable to charitable Trusts, including but not limited to the powers described in Title 12, §3324-3325 of the Delaware Code, subject however to the requirements of Section 501(c)(3) of the Code and to the other limitations provided in this Trust.

ARTICLE 2 TRANSFERS TO TRUST

The Trustee hereby holds Ten Dollars (\$10.00), which together with any assets later added to this Trust are referred to as the "Trust Estate." Settlor or any other person may transfer assets to the Trust Estate, if the Trustee agrees to accept them. Unless otherwise specified in writing at the time of the transfer, those assets will be held as provided in this Trust. The Trustee accepts the responsibility of the Trustee, acknowledges receipt of the current Trust assets, and agrees to hold the Trust Estate as set forth in this Trust.

ARTICLE 3 PROVISIONS REGARDING THE SETTLOR

Settlor reserves the following rights, exercisable in its sole discretion, at any time and from time to time, for any of the following reasons, except that no amendment may be made that is inconsistent with the Trust's status as a Tax-Exempt Charitable Organization:

(a) To amend this Trust to comply with the requirements for charitable exemptions and deductions now and in the future provided for under the tax laws of the United States of America or of any state, and to assure that the Trust will continue to be a Tax-Exempt Charitable Organization and a Type I Supporting Organization;

(b) To amend this Trust to comply with any provision of applicable state law, or any applicable provision of the Federal tax law, as the same may be amended from time to time in the future, including any amendment that is necessary or helpful to enable the Trust to preserve, or to qualify for, the most favorable tax classification available;

(c) To amend this Trust to permit the Trust to be administered in furtherance of the purposes described herein in an efficient and appropriate manner;

(d) To adopt policies consistent with recognized standards of good governance for not-for-profit organizations;

(e) To remove a Trustee and to designate a new Trustee;

(f) To direct the Trustee to perform any act of administration consistent with the terms of the Trust; and

(g) To designate a successor to succeed to all of its powers in the event the Settlor dissolves or ceases to exist, and such successor shall be authorized to make such amendments to the Trust at that time as may be appropriate to reflect the transition; provided, however, that any such amendments must be consistent with the requirements of 501(c)(3) so that the Trust does not fail to qualify as a tax-exempt organization, even if it no longer qualifies as a Supporting Organization.

The exercise of any right under this Article 3 shall be made by written instrument, which is promptly communicated to the Trustee. No amendment shall be effective until forty-five (45) days after the date of such amendment; however, the Trustee may waive said notice requirement and permit the amendment to be implemented with all deliberate speed. The Settlor shall hold the Trustee harmless and indemnified from any liability for any of its actions or omissions made in reliance on the Settlor's actions, directives or instructions under this Article, unless following such directives or instructions would constitute gross negligence or wilful misconduct by the Trustee.

The Settlor shall be held free from any liability, damage, cost and/or expense from any mistake either of judgment, fact or law, in the management of the Trust, except for wilful misconduct. Every act of the Settlor, even if such act turns out to be a mistaken one of fact or law, shall be binding and conclusive unless the Settlor shall be guilty of gross negligence or wilful misconduct.

The Settlor shall not be under any duty to inquire into or see to the performance by the Trustee of its duty and the Settlor shall not be liable in any way for any breach of fiduciary duty by the Trustee, including for any depreciation in value of or loss to the Trust.

ARTICLE 4

ADMINISTRATION OF TRUST; PAYMENTS OF INCOME AND PRINCIPAL

The Trustee shall hold, administer and distribute the Trust Estate as follows: As directed by the Settlor, the Trustee shall distribute any part or all of the net income or principal of this Trust for the benefit of the Warriors, either as a class or for the benefit of specific Warriors. It is understood that the Warriors are members of a charitable class that is served by the Settlor and by this Trust. The Trustee may hold and accumulate any remaining income or principal of the Trust Estate, unless otherwise directed by the Settlor.

ARTICLE 5

PROVISIONS GOVERNING TRUSTEES

The following provisions apply to all trustees appointed under this Trust:

5.1 Resignation. Any Trustee may resign by giving thirty (30) days' written notice to the Settlor, however, a Trustee ceasing to serve for any reason shall continue to serve as Custodian of the Trust Estate with all the duties and powers necessary to protect the Trust Estate, until it is delivered to a successor Trustee. The Settlor, or the Settlor's designee, may appoint the Settlor or a Corporate Trustee to serve as Trustee to fill a vacancy by written document delivered to the appointed successor Trustee, to be effective upon such successor Trustee's written acceptance.

5.2 Power to Name Other Trustees. The Settlor, or his or her designee, may remove the Trustee and may appoint the Settlor or a Corporate Trustee as successor trustee. A notice of removal and/or appointment will be made by a written document delivered to the Trustee, or to the appointed successor Corporate Trustee, as the case may be, and shall be effective no less than thirty (30) days from the date of delivery.

If no successor trustee has qualified within 60 days after the resignation or removal of the Trustee, the resigned or removed Trustee may appoint such a successor, or may bring an appropriate action in court for the appointment of such a successor. Only a Corporate Trustee or the Settlor may serve as Trustee. The

6.2 Trustee's Reliance. In accordance with 12 Delaware Code Sections 3313 and 3586, the Trustee shall have no liability under this Trust to any members of the charitable class of persons who are served by this Trust or any other person whose interest arises under this Trust for the Trustee's good faith reliance on the provisions of Article 4 or any other provision of this Agreement concerning distribution decisions (unless the Trustee has acted with wilful misconduct).

ARTICLE 7 FIDUCIARY POWERS

Settlor grants to the Trustee full power to deal freely with any property in the Trust, subject however to the provisions of this Trust Agreement. The Trustee may exercise these powers independently and without the approval of any court. Unless specifically provided hereunder, the Trustee shall exercise these powers without the consent of the Settlor. No person dealing with the Trustee, including the Settlor, need inquire into the propriety of any of its actions or into the application of any funds or assets. The Trustee however, shall exercise all powers in a fiduciary capacity in good faith, as a prudent person would do, using reasonable care, skill, and caution, for the best interest of the members of the charitable class of this Trust. Without limiting the generality of the foregoing, the Trustee is given the following discretionary powers in addition to any other powers conferred by law:

7.1 Type of Assets. Except as otherwise provided to the contrary, to hold funds uninvested for such periods as the Trustee deems prudent, and to invest in any assets the Trustee deems advisable even though they are not technically recognized or specifically listed in so-called "legal lists," without responsibility for depreciation or loss on account of those investments, or because those investments are non-productive, as long as the Trustee acts in good faith.

7.2 Original Assets. Except as otherwise provided to the contrary, to collect and retain the original assets it receives for as long as it deems best, and to dispose of those assets when it deems advisable.

7.3 Financial Accounts. To deposit Trust money in one or more accounts in regulated financial service institutions, including but not limited to banks, savings institutions, and brokerage houses, and to draw checks, drafts, or other forms of withdrawal, including electronic transfers, from those accounts.

7.4 Specific Securities. To invest in assets, securities, or interests in securities of any nature, whether obtained in domestic or foreign markets, including (without limit) precious metals, and currencies; to invest in mutual or investment funds, including funds for which the Trustee or any affiliate performs services for additional fees, whether as manager, custodian, transfer agent, investment advisor or otherwise, or in securities distributed, underwritten, or issued by the Trustee, its affiliates, or syndicates of which it is a member (including assets other than qualified investment instruments) without notice to or consent from any interested party; to trade on credit or margin accounts (whether secured or unsecured); and to pledge assets of the Trust Estate for that purpose.

7.5 Property Transactions. To buy, sell, pledge, exchange, or lease any real or personal property, publicly or privately, for cash or credit, without court approval and upon the terms and conditions that the Trustee deems advisable; to execute deeds, leases, contracts, bills of sale, notes, mortgages, security instruments, and other written instruments; to grant, acquire, or exercise options; to abandon or dispose of any real or personal property in the Trust which has little or no monetary or useful value, to erect, alter or demolish buildings; to adjust boundaries; and to impose easements, including conservation

- To hire and discharge employees, fix their compensation, and define their duties;
- To invest funds in other land holdings and to use those funds for all improvements, operations, or other similar purposes;
- Except as otherwise provided with respect to mandatory income distributions, to retain any amount of the net earnings for working capital and other purposes that they deem advisable in conformity with sound and efficient management; and
- To purchase and sell machinery, equipment, and supplies of all kinds as needed for the operation and maintenance of the land holdings.

7.29 Winding Up. On termination of the Trust, to exercise the powers appropriate to wind up the administration of the Trust and distribute the remaining assets as provided in Article 10, subject to a reasonable reserve for the payment of debts, expenses, and taxes.

ARTICLE 8 INVESTMENT PROVISIONS

The Settlor has developed an Investment Policy Statement ("IPS") to ensure the creation and implementation of a sound long-term investment philosophy. It is the Settlor's hope and desire, but not direction, that the Trustee consider the IPS provided by the Settlor, including any amendments thereto. The Trustee shall not be required to adhere to the IPS when making decisions as outlined in Section 7. However, it is the Settlor's intent that the Trustee refer to the IPS as an available resource.

The Trustee is authorized to invest in or retain any securities or other property, real or personal (within or without the United States), including without limitation: any security as defined by the Securities Act of 1933, any contract of sale of a commodity for future delivery within the meaning of the Commodity Exchange Act, shares or interests in any private investment fund, private equity or venture capital fund, hedge fund, common trust fund, joint venture, general or limited partnership, limited liability company, statutory or common law business trust, statutory trust, real estate investment trust or an open-end (including any mutual fund) or closed-end management type investment company or unit investment trust, whether registered under the Investment Company Act of 1940 or unregistered, any money market instrument, bank deposit account (including but not limited to savings, time, certificate of deposit and transaction accounts), precious metal, foreign exchange, structured product, insurance contract, options, options on futures and variable forward contracts, swaps, caps, collars and other derivative instruments of a financial nature, notwithstanding the fact that the trustee, investment manager or custodian, its respective parent or any affiliate, provides services (whether as manager, issuer, underwriter, distributor, custodian, advisor, agent, or otherwise) with respect to any such investment and further notwithstanding that the trustee, investment manager, custodian or its respective parent or any affiliate may receive compensation with respect to any such investment (in addition to trustee's commissions), so long as the total compensation received is reasonable, and neither the Trustee nor the investment advisor shall have any duty to make the disclosure described in section 3312(c) of Title 12 of the Delaware Code. To the extent permitted by local law, this provision is intended to be a specific override of any contrary provision of law prohibiting such additional fees or otherwise requiring either a reduction in Trustee's commissions or investment advisory fees or an election between such additional fees and such commissions or fees. Any diversification requirement that would otherwise apply, including one imposed by a Prudent Investor Act, is negated. The Settlor shall have no responsibility for the quality or performance of any investment, or to review periodically any such investment, or to make any recommendations with regard to any such investments.

illness during or as a result of their service in the armed forces of the United States of America on or subsequent to September 11, 2001.

Because this Trust is intended to qualify as an organization described in Section 501(c)(3) of the Code, exempt from income tax under Section 501(a) of the Code, contributions to which are deductible under Sections 170(c)(2), 2055(a), and 2522(a) of the Code (hereinafter referred to as a "Tax-Exempt Charitable Organization"), this Trust will not conduct nor carry on any activities not permitted to be conducted or carried on by a Tax-Exempt Charitable Organization, notwithstanding any other provisions hereof. All provisions of this Trust shall be construed to be consistent with the Trust's classification as a Tax-Exempt Charitable Organization.

In furtherance of these purposes, the Trustee shall be authorized to perform the following acts:

1. To promote, support, and engage in activities carried on for charitable purposes, by the direct conduct of such activities, and by making grants to other organizations engaged in charitable activities;
2. To receive and maintain personal or real property, or both; and, subject to the restrictions and limitations set forth below, to use and apply the whole or any part of the income from such property and the principal thereof exclusively for charitable, educational, literary, or scientific purposes either directly or by contributions to organizations that qualify as exempt organizations under Section 501(c)(3) of the Code;
3. To receive assistance, money (as dues or otherwise), real or personal property and any other form of contributions, gift, bequest, or devise from any person or entity, to be used in the furtherance of the objects and purposes of this Trust; to enter into agreements or contracts for contributions to this Trust in furtherance of its objects and purposes, provided that gifts will be subject to acceptance by the Trustee or its designated representative;
4. To establish an office and employ such assistance and clerical personnel as may be necessary and proper in the judgment of the Trustee, and pay reasonable compensation for the services of such persons;
5. To distribute, in the manner, form, and method, and by the means provided in this Trust, any and all forms of contributions or other funds received by it in carrying out charitable and educational programs of this Trust in the furtherance of its stated purposes. Money and real or personal property contributed to this Trust in furtherance of these objects and purposes are and will continue to be used exclusively for such purposes;
6. To invest and reinvest surplus funds in such securities and properties as the Trustee may from time to time determine;
7. To purchase, acquire, own, hold, guarantee, sell, assign, transfer, mortgage, pledge, loan, or otherwise dispose of and deal in any bonds, securities, evidence of indebtedness, or other personal property, as well as to purchase, acquire, own, hold, sell, transfer, mortgage, or otherwise dispose of and deal in real estate; and, as the owner of any such real or personal property, to exercise all the rights, powers, and privileges of ownership;
8. To enter into contracts; and

costs and expenses of any such action, including but not limited to the reasonable compensation and expenses of attorneys and guardians, shall be paid from principal or income, or both, of the trust.

Notwithstanding the foregoing, a Trustee, for its convenience, may appoint an affiliated corporation or successor of an affiliated corporation as successor trustee with the written consent of the Settlor.

5.3 Powers of Successor Trustees. Successor Trustees will have all powers granted to the original Trustee. No successor trustee shall be required to examine the acts of any prior trustee, and any successor trustee shall be responsible only for those assets which are actually delivered to such trustee.

5.4 Accountings. Unless waived, accountings for the Trust must be given to the Settlor's Chief Financial Officer and the Vice President of Finance and Accounting at least monthly. The accounting must show the assets held and all receipts and disbursements; provided, however, that the standard account statements rendered by a Corporate Trustee shall be sufficient for this purpose, provided that such statements are supplied on a monthly basis. The Settlor shall solely direct who shall be entitled to receive said accounting. The written approval of an account by the persons entitled to receive it as provided above will be final and binding upon all persons having an interest in that account, as to all matters disclosed in that accounting. In any event, if the recipient of an accounting fails to object to it within sixty (60) days of receiving it, approval of the accounting is conclusively presumed.

5.5 Acts by Other Fiduciaries. The Trustee shall take reasonable steps to compel a former Trustee or other person to deliver trust property to the Trustee, but otherwise is not required to question any acts or failures to act of the prior fiduciary of this Trust, or of the fiduciary of any other trust or estate, and will not be liable for any prior fiduciary's acts or failures to act.

5.6 Court Supervision. Settlor waives compliance by the Trustee with any law requiring bond, registration, qualification, or accounting to any court. The Trustee may, but shall not be required to, at any time, and from time to time, file an account of its administration with a court of competent jurisdiction. Prior to transferring any or all of the assets of any trust hereunder to a Successor Trustee or to making complete distribution of trust principal, the Trustee may require an approval of its account either by a court of competent jurisdiction or by the Settlor or may seek an informal release or discharge from the Settlor as it deems appropriate. The Trustee shall pay the costs and expenses of any such action, including but not limited to the compensation and expenses of attorneys and guardians, from principal or income, or both, of the Trust as it in its sole discretion determines.

5.7 Compensation. Notwithstanding anything to the contrary, Trustee and any Affiliate shall be entitled to receive fees or compensation for its services hereunder in accordance with its schedule of rates in effect at the time the services are rendered, without reduction for any other fees or compensation, direct or indirect, payable to or received by any co-trustee, investment manager, adviser, other agent, service provider or any Affiliate, including but not limited to administrative, distribution or "12-b-1" fees or shareholder servicing fees from mutual funds, and notwithstanding that such payment may exceed the compensation for trustees in effect from time to time under applicable law, without the need for court approval.

5.8 Presumption of Authority. Each person acting as Trustee shall be presumed to have acted within the scope of its authority, to have exercised reasonable care, diligence and prudence, and to have acted impartially as to all persons unless it be affirmatively shown that such person acted in a manner that constitutes wilful misconduct. Except as otherwise provided herein, Trustee shall be personally liable

only for its own wilful misconduct that has been established by clear and convincing evidence in the court then having primary jurisdiction over the trust. No Trustee shall be liable for making any delegation with reasonable care. The Trustee shall have no duty to offer to the trust any business opportunities that become available to it, individually or in any other capacity. The Trustee shall not be liable for its reliance on (i) any apparently valid documents and certifications including, but not limited to, tax reports and other tax information provided to the Trustee by any entity in which the trust holds an ownership interest; (ii) the opinions of counsel or any accountant or advisor to any trust (regardless of whether such advisor is serving in a fiduciary or nonfiduciary capacity with respect to the trust); and (iii) any valuation of trust assets (including any supporting documentation with respect thereto) provided by the Distribution Advisor(s).

5.9 Indemnity. Each person acting as Trustee (or any officer, affiliate, director, employee, or agent of a Trustee, each an ("Indemnified Person")) shall be indemnified and held harmless by the trust, to the fullest extent permitted by law, from and against any and all losses, claims, taxes, fines, judgments, amounts paid in settlement, damages, reasonable expenses, and liabilities (including liabilities under state or federal securities laws) of any kind and nature whatsoever (collectively, "Expenses"), to the extent that such Expenses arise out of or are imposed upon or asserted against such Indemnified Persons, whether in their fiduciary, corporate or individual capacity or otherwise, with respect to the creation, operation, administration or termination of the trust, the execution, delivery or performance of this Agreement or the transactions contemplated hereby, except as a result of the gross negligence or wilful misconduct of such Indemnified Person that has been established by clear and convincing evidence in the court then having primary jurisdiction over the trust.

Without limiting the foregoing, the Trustee's right to indemnification for its Expenses under Subsection 5.9 above need not await the resolution of any judicial or nonjudicial proceeding or any judicial determination that such Trustee is entitled to indemnification hereunder. Without the approval of any court, party, person, or entity and regardless of whether the Trustee is adverse or nonadverse to another fiduciary, the Trustor, any beneficiary or any other interested party of the trust with respect to such action, proceeding or matter, the Trustee shall have the right to have such Expenses advanced from the trust estate as such Trustee incurs them; provided, however, that, if a court of competent jurisdiction subsequently determines that the actions of the Trustee constituted gross negligence or wilful misconduct or such other standard of liability provided for such action or omission in this Agreement, such Trustee shall repay to the trust estate the amount expended from the trust estate for such Expenses of the Trustee in connection with such action, proceeding or matter. Such Expenses may include, without limitation, professional fees and expenses of counsel, accountants, and expert witnesses. This provision shall survive the termination of each such Trustee's services hereunder.

As used in this Agreement, the term "wilful misconduct" shall have the same meaning given to such term in 12 Del. C. § 3301(g).

ARTICLE 6 PROTECTION OF INTERESTS

6.1 Spendthrift. The members of the charitable class of persons who are served by this Trust shall have no vested interest in any assets of the Trust, shall not be entitled to enforce the terms of this Trust, shall not be considered beneficiaries, and shall not be able to anticipate, alienate, or in any other manner assign any benefits to which they may be entitled under this Trust. No benefits to which a member of the charitable class served by this Trust may be entitled shall be subject to any legal process, bankruptcy proceedings, or the interference or control of the member's creditors or others.

easements, restrictions, and covenants as the Trustee sees fit. An instrument described in this section will be valid and binding for its full term even if it extends beyond the full duration of the Trust.

7.6 Maintain Assets. To expend whatever funds it deems proper for the preservation, maintenance, or improvement of assets.

7.7 Insurance. To obtain property, casualty, liability or any other insurance for the Trust, including insurance for the Trustee and its agents against damage or liability arising from administration of the Trust, including but not limited to errors and omissions insurance or similar fiduciary liability insurance to protect the Trustee, the Settlor, and others who act in a decision-making capacity with respect to this Trust. The Trustee shall obtain such insurance as the Settlor shall request.

7.8 Advisors. To employ such agents, advisors and other counsel, including but not limited to entities affiliated with any trustee, and to pay out of income or principal or both the reasonable charges and fees of such agents, advisors and counsel, as it shall in its sole discretion determine, including the power to select brokers and dealers affiliated with any trustee for the sale or purchase of any securities or other investment property in the trust. This authorization may include, but shall not be limited to, an affiliated broker acting in a principal or agency capacity for equity and fixed income securities, routing orders for over-the-counter (OTC) stocks to a market maker affiliated with any trustee, routing listed stocks to specialists affiliated with any trustee, routing listed options through a proprietary trading operation affiliated with any trustee, or routing after-hours orders to a proprietary trading operation in which any trustee or an affiliate owns an equity interest. The Trustee shall not be liable for any act of those persons, if they are selected and retained with reasonable care. The Trustee may serve in any of these capacities if qualified, and may be compensated separately for its services in each. In such case the trustee or its affiliate may receive both monetary and non-monetary "payment for order flow," including, without limitation, an inter-company transfer of funds in connection with orders routed to an affiliated market maker; monetary compensation (including fee sharing) from, and participation in the profits of, certain affiliated and independent exchange specialists who execute orders; other compensation as part of reciprocal order routing arrangements with various exchange specialists and dealer firms; and rebates and credits against fees paid by various exchanges to member firms. Except as required by law, the trustee's compensation shall not be reduced by any additional compensation received by the trustee, its parent, or any affiliate thereof, or any agent, principal, advisor, counsel, broker, dealer, market maker or specialist (including exchange specialist) affiliated with the trustee, its parent or any affiliate thereof, for providing any of the services authorized herein.

7.9 Indirect Distributions. To make distributions, as directed by the Settlor acting in accordance with Section 11.1(a) below, whether of principal or income, to any person the Settlor reasonably believes is incapacitated according to the terms of this Trust by: (i) making distributions directly to that person whether or not that person has a guardian; to the parent, guardian, or spouse of that person; to any adult who resides in the same household with that person or who is otherwise responsible for the care and well-being of that person; (ii) managing the amount as a separate fund on that person's behalf, subject to his or her continuing right to withdraw that amount; or (iii) applying any distribution for the benefit of that person in any manner the Settlor deems proper. The receipt of the person to whom payment is made will constitute full discharge of the Trustee with respect to that payment.

7.10 Non-Pro Rata Distribution. To make any division or distribution in money or in kind, or both, without allocating the same kind of property to all members of a charitable class or distributees, and without regard to the income tax basis of the property. Any division will be binding and conclusive on all parties.

7.11 Nominee. Except as prohibited by law, to hold any assets in the name of a nominee without disclosing the fiduciary relationship; to hold the property unregistered, without affecting its liability; and to hold securities endorsed in blank, in street certificates, at a depository trust company, or in a book entry system.

7.12 Custodian. To employ a custodian or agent ("the Custodian") located anywhere within the United States, at the discretion of the Trustee but at the expense of the Trust, whether or not such Custodian is an Affiliate (as defined below in Section 7.17) of the Trustee or any person rendering services to the Trust; to register securities in the name of the Custodian or a nominee thereof without designation of fiduciary capacity; and to appoint the Custodian to perform such other ministerial functions as the Trustee may direct. While such securities are in the custody of the Custodian, the Trustee will be under no obligation to inspect or verify such securities nor will the Trustee be responsible for any loss by the Custodian.

7.13 Administer Claims. To contest, compromise, arbitrate, or otherwise adjust claims in favor of or against the Trust, including paying those claims in full; to agree to any rescission or modification of any contract or agreement; and to refrain from instituting any suit or action unless indemnified for reasonable costs and expenses.

7.14 Corporate Rights. To vote and exercise any option, right, or privilege to purchase or to convert bonds, notes, stock (including shares or fractional shares of stock of any Corporate Trustee), securities, or other property; to borrow money for the purpose of exercising any such option, right, or privilege; to delegate those rights to an agent; to enter into voting trusts and other agreements or subscriptions; to participate in any type of liquidation or reorganization of any enterprise; and to write and sell covered call options, puts, calls, straddles, or other methods of buying or selling securities, as well as all related transactions.

7.15 Business Interests. To hold interests in sole proprietorships, general or limited partnerships, joint ventures, business trusts, land trusts, limited liability companies, and other domestic and foreign forms of organizations; and to exercise all rights in connection with such interests as the Trustee deems appropriate, including any powers applicable to a non-admitted transferee of any such interest.

7.16 Self-Dealing. To exercise all its powers even though it may also be acting individually or on behalf of any other person or entity interested in the same matters. Trustee is expressly exempted from the adverse operation of any rule of law that might otherwise apply to Trustee in the performance of its fiduciary duties by reason of conflict of interest. Notwithstanding any duty otherwise existing hereunder or at law or in equity, Trustee shall have no greater burden to justify its acts as a fiduciary by reason of a conflict of interest than it would have in the absence of any conflict. Subject to Article 8, Trustee is authorized at its discretion and without notice to or consent by Trustor, any other fiduciary serving hereunder, any beneficiary or any court of applicable jurisdiction, and without any disclosure otherwise required pursuant to any applicable law, including 12 *Del. C.* § 3312, to engage any corporation, partnership, limited liability company or other entity that is a subsidiary or affiliate of a corporate Trustee serving hereunder and/or any individual who is a partner, director, officer, or employee of any such subsidiary or affiliate (individually and collectively, an "Affiliate"), to act as its agent of or render services to the trust, to delegate discretionary authority to any Affiliate and to pay customary fees and compensation to such Affiliate without reduction of any compensation paid to Trustee, provided only that Trustee engage such Affiliate(s) in good faith. Subject to Article 8, Trustee, and any Affiliate, is hereby authorized:

(a) To appoint one or more Affiliates to manage in its or their sole discretion the investment of all or any portion of the trust's assets or to provide non-discretionary investment advice;

(b) To appoint one or more Affiliates to act as custodian of all or any portion of the trust's assets and, in connection therewith, to cause such assets to be held in any jurisdiction by or in the name of any nominee of the Trustee or an Affiliate;

(c) To engage one or more Affiliates to provide trust administration or recordkeeping services for the trust;

(d) To use, engage, or hire any Affiliates as broker, dealer, principal or agent in the purchase or sale of stocks, bonds, or other securities or property for the account of the trust;

(e) To purchase from or sell to any Affiliate any stock, bonds, or other securities or property and to engage in agency cross transactions with any Affiliate, in each case at such price and upon such terms as the Trustee and such Affiliate may deem advisable;

(f) To invest any funds in the trust in any stocks, bonds, or other securities or property, real or personal, or whatsoever kind or nature, which may be distributed, underwritten, managed, or issued by or through an Affiliate, and from which an Affiliate may receive fees or other compensation;

(g) To make any investment or enter into any transaction which may directly or indirectly benefit any Affiliate or in which any Affiliate has an interest; and

(h) To grant proxies to any Affiliate or to exercise any voting or consensual rights pertaining to any securities or other property held in the trust in a manner which may directly or indirectly benefit or advance the interests of any Affiliate.

7.17 Expenses. To pay all expenses of administration for the Trust Estate, including all taxes, assessments, compensation of the Trustee and its employees and agents, and reimbursements for expenses advanced (with interest as appropriate).

7.18 Allocations to Income and Principal. To treat premiums and discounts on bonds and other obligations for the payment of money in accordance with either generally accepted accounting principles or tax accounting principles and, except as otherwise provided to the contrary, to hold nonproductive assets without allocating any principal to income, despite any laws or rules to the contrary.

7.19 Use of Income. Except as otherwise provided in this Trust, and in addition to all other available sources, to exercise its discretion in the use of income from the assets of the Trust to satisfy the liabilities described in this Trust, without accountability to any member of the charitable class.

7.20 Sever or Join Trusts. To sever any trust on a fractional basis into two or more separate trusts, and to segregate by allocation to a separate account or trust a specific amount from, a portion of, or a specific asset included in any trust. The Trustee may consolidate two or more trusts (including trusts created by different transferors) having substantially the same beneficial terms and conditions into a single trust. The Trustee may take into consideration differences in federal tax attributes and other pertinent factors in administering any separate account or trust, in making applicable tax elections, and in making distributions. A trust created by severance or consolidation will be treated as a separate trust for all purposes from the date on which the severance or consolidation is effective (which may be before the

exercise of this power), and will be held on the same beneficial terms and conditions as those before the severance or consolidation. Income earned on a consolidated or severed amount, portion, or specific asset after the consolidation or severance is effective will pass with that amount, portion, or specific asset.

7.21 Consolidated Funds. Unless inconsistent with other provisions of this Trust, to hold two or more trusts or other funds in one or more consolidated funds, in which the separate trusts or funds have undivided interests, except that an accounting must be rendered to each trust showing its undivided interests in those funds.

7.22 Valuations. In making distributions or allocations under the terms of this Trust to be valued as of a particular date, to use asset valuations obtained for a date reasonably close to that particular date (such as a quarterly closing date before or after that date) if, in the Trustee's judgment, obtaining appraisals or other determinations of value on that date would result in unnecessary expense, and if in the Trustee's judgment, the fair market value as determined is substantially the same as on that actual date. This paragraph will not apply if valuation on a specific date is required to preserve a qualification for a tax benefit, including any deduction, credit, or most favorable allocation of an exemption.

7.23 Incorporation. To incorporate any business or venture, and to continue any unincorporated business that the Trustee determines to be not advisable to incorporate.

7.24 Investment Manager. To employ any investment management service, financial institution, or similar organization to advise the Trustee and to handle all investments of the Trust and to render all accountings of funds held on its behalf under custodial, agency, or other agreements. These costs may be paid as an expense of administration in addition to fees and commissions.

7.25 Depreciation. To deduct from all receipts attributable to depreciable property a reasonable allowance for depreciation, computed in accordance with generally accepted accounting principles consistently applied.

7.26 Disclaim Assets or Powers. To disclaim any assets otherwise passing or any fiduciary powers pertaining to any trust created hereunder, by execution of an instrument of disclaimer meeting the requirements of applicable law generally imposed upon individuals executing disclaimers. No notice to or consent of any member of the charitable class, other interested person, or any court is required for any such disclaimer, and the Trustee is to be held harmless for any decision to make or not make such a disclaimer.

7.27 Related Parties. To enter into any transaction on behalf of the Trust despite the fact that another party to that transaction may be an affiliate or business associate of any member of the charitable class or the Trustee, or a member of the charitable class or Trustee under this Trust acting individually, or any relative of such a party.

7.28 Additional Powers for Income-Producing Real Property. In addition to the other powers set forth above or otherwise conferred by law, the Trustee has the following powers with respect to any income-producing real property which is or may become a part of the Trust Estate:

- To retain and operate the property for as long as it deems advisable;
- To control, direct, and manage the property, determining the manner and extent of their active participation in these operations, and to delegate all or any part of their supervisory power to other persons that they select;

ARTICLE 9 ENVIRONMENTAL PROVISIONS

The following rules govern administration of the Trust with respect to assets that could cause the Trustee to incur liability for environmental contamination or hazardous wastes.

9.1 Vesting of Title. Title to the following types of assets will not vest in any Trustee (including a successor Trustee when it begins to serve) until the Trustee executes a written instrument accepting title to those assets:

- Real property or any interest of any nature in real property (including mortgages secured by real property), and
- Any interest in a partnership, limited liability company, or closely held corporation which owns real property or an interest in real property and in which the Trustee would have the ability to vote or otherwise participate in the management and control of the entity's operations.

If the Trustee refuses to accept title to an asset that has never been part of this Trust, title to that asset will revert to the transferor or pass to such other persons (other than the Trustee) as may be provided by applicable law. If a successor Trustee refuses to accept title to such an asset accepted by the prior Trustee, the prior Trustee will continue to hold title to and administer that asset until it is distributed, sold, or otherwise disposed of, or until other relief is granted by a court having jurisdiction over the Trust. Until they accept title to such an asset, the Trustee will have no fiduciary duty with respect to that asset.

9.2 Audits. The Trustee may require environmental audits to be made at any time at the expense of the Trust.

9.3 Liability. The Trustee will not be liable to any member of the charitable class for any claims against or losses incurred by the Trust because of compliance with laws regulating environmental contamination or hazardous wastes, including reporting or abating contamination, cleaning up property, incurring expenses in connection with administrative or judicial proceedings, and establishing reserves for such payments, even if amounts expended exceed the value of the property. The Trustee may require indemnities or other arrangements satisfactory to them that will protect and hold them harmless from liability that might be incurred for environmental contamination or hazardous substances.

9.4 Other Laws. These provisions are in addition to other remedial powers and rights given to fiduciaries under applicable law.

ARTICLE 10 PERPETUITIES PROVISION; DISSOLUTION

This Trust shall terminate on the earliest to occur of the following: (1) the date, if any, when the Trust is required to terminate under Delaware law, or (2) when the Settlor, in its sole discretion and acting in good faith, determines that the Trust should be terminated because it is no longer needed to serve the purposes for which it was created. If upon termination of this Trust, any part of the Trust estate remains undistributed, the remaining funds shall immediately be distributed to the Settlor to be used in the furtherance of its charitable purposes, but if at the time for distribution the Settlor either does not exist or is not a qualifying 501(c)(3) charitable organization, the Trustee, in its sole and absolute discretion, shall distribute the remaining Trust Estate to one or more charities that serve purposes similar to those of the

Settlor, and which are then qualifying 501(c)(3) charitable organizations. Any assets not so disposed of will be disposed of by a Court of competent jurisdiction of the county in which the principal office of the Trust is then located, exclusively for such charitable purposes, or to such organization or organizations as that Court determines are organized and operated exclusively for such purposes.

ARTICLE 11 ADMINISTRATION AND CONSTRUCTION

11.1 Rules for Distributions. In directing the Trustee to make distributions to the members of a charitable class under this Trust, the Settlor shall use the following criteria.

(a) **Other Resources.** Whenever the Settlor has the authority to decide how much to distribute to or for the benefit of a member of the charitable class, the Settlor should make its decisions taking into account any information readily available to it about the member's other available income and resources (including any obligations owed to him or her by any person that are reasonably able to be discharged). The Settlor need not obtain financial statements or tax returns from the member. The Settlor may direct the Trustee to make payments directly to a member or to other persons for that member's benefit, but there shall be no obligation to make payments from this Trust to a court appointed guardian.

(b) **Settlor's Decision.** Absent grossly negligent actions, omissions or wilful misconduct that clearly and demonstrably result in damage or liability, the Settlor's decisions as to amounts to be distributed will be final.

(c) **Criteria for Distributions.** Distributions to or for the benefit of a specific Warrior shall take into account his or her health, his or her financial needs, the requirements for his or her care, the provision of a decent standard of living for the Warrior and his or her dependents, the Warrior's ability to live independently and the community-based resources available to support the Warrior's needs, and in general, the requirements to alleviate the suffering that results from the injuries or illness suffered by the Warrior as a result of his or her military service to the United States of America. Further, the Settlor shall take into consideration the availability of government benefits and other forms of public funding that may provide for some or all of the needs of the Warrior.

The Trustee agrees that *12 Del. C. §3313* shall apply to this trust and that nothing herein shall be construed in any way to diminish the protection from liability and responsibility for distributing the trust assets that is provided to a "directed" trustee under said *12 Del. C. §3313*. Each of the Trustee and the Settlor shall be deemed to have acted within the scope of its authority, to have exercised reasonable care, diligence and prudence, and to have acted impartially as to all persons interested unless the contrary be proved by affirmative evidence, and in the absence of such proof shall not be liable for loss arising from depreciation or shrinkage in value of any property authorized to be held or acquired. The Trustee and Settlor shall not be liable for the acts or defaults of each other or any other trustee.

(d) **Unequal Distributions.** Distributions to members of the charitable class served by this charitable Trust may be unequal among them due to differences in their resources, age, health, needs, educational inclinations, and talents. It is anticipated that the Trustee will be directed to make unequal distributions to or for those members without any obligation to make equalizing adjustments among them.

(e) **Written Direction.** Notwithstanding any other provision hereunder, Trustee shall, and shall only have the duty to, exercise its power to make discretionary distributions of income and/or principal pursuant to Section 11.1 hereof upon and in accordance with the written direction of the

"Distribution Advisor" of such trust. The Trustee shall make only such distributions of net income or principal as any one of the Distribution Advisors directs or that are non-discretionary and mandated by the terms of the trust.

(f) Distribution Certification. Any such distribution direction to the Trustee shall be in writing, delivered by mail, courier, facsimile transmission, electronic mail, or otherwise in such form and to such address as the Trustee may specify from time to time by written instruction to the Distribution Advisor(s). By providing such written direction, the Distribution Advisor(s) shall be deemed to have certified to the Trustee that (i) the actions directed to be taken by the Distribution Advisor(s) are authorized by the Agreement and applicable law, (ii) the Distribution Advisor(s) has/have considered and/or consulted with competent advisers regarding the potential consequences of such actions, including (but not limited to) federal and state tax consequences, (iii) the implementation of such direction from the Distribution Advisor(s) by the Trustee shall not cause the Trustee, in any circumstance, to incur any personal liability, (iv) the Trustee shall have no duty or responsibility to inquire into or examine whether the actions directed to be taken by the Distribution Advisor(s) are authorized by the Agreement or applicable law, and (v) the Distribution Advisor shall hold the Trustee harmless and indemnify the Trustee for any claims, losses, damages and costs (including reasonable attorneys' fees) arising out of or relating to such certification by the Distribution Advisor. The Trustee shall have no duty or responsibility to review the beneficiaries' needs or requests for income or principal distributions, make any recommendation with respect to such distributions, solicit any direction from the Distribution Advisor(s), calculate the impact of any distribution on the likely duration of the trust or ensure the equality of distributions among the beneficiaries. Except as set forth in Article 11.2, the Trustee shall not have any duty or responsibility to review whether the Distribution Advisor(s) is satisfying its responsibilities hereunder nor shall the Trustee have any obligation to investigate or confirm the authenticity of directions it receives or the authority of the person or persons conveying them, and, absent gross negligence or its own wilful misconduct, the Trustee shall be exonerated from any and all liability in relying on any such direction from a person purporting to be acting on behalf of the Distribution Advisor(s) without further inquiry by the Trustee. Notwithstanding any provision herein to the contrary, the Trustee shall be authorized to refuse to follow the written direction of the Distribution Advisor(s) in the event the Trustee, in its sole discretion, determines that the implementation of such direction from the Distribution Advisor(s) by the Trustee would cause the Trustee, in any circumstance, to incur any personal liability, and, except to the extent of its own gross negligence or wilful misconduct, the Trustee shall not be liable to any person, including any beneficiary, for any loss resulting from its declination to follow the direction of the Distribution Advisor(s), in accordance with the foregoing.

11.2 Distribution Advisor. Initially, the Distribution Advisor(s) of the Trust created hereunder shall be the Chief Executive Officer, Chief Financial Officer, and Finance and Accounting Vice President of Settlor, so long as they are willing and able to act as the Distribution Advisor. If at any time all three of the foregoing Distribution Advisors are not willing or able to act or resigns or are removed as Distribution Advisors, then the Distribution Advisor of such trust shall be such individual or entity appointed by Settlor's Chief Legal Counsel until such time as at least one of Settlor's Chief Executive Officer, Chief Financial Officer, or Finance and Accounting Vice President is willing and able to act as the Distribution Advisor. Any appointment pursuant to this Section 11.2 shall be by written instrument signed and acknowledged by the person or persons authorized to make or approve such appointment and by the person or persons so appointed, which instrument shall be delivered to the Trustee for maintenance with the trust's records. Settlor shall notify the Trustee of pertinent personnel and officer changes.

(a) Distribution Advisor(s) shall be entitled to resign at any time by delivery of a separate writing to the then acting Trustee as well as the Trustor, or upon the Trustor's death or incapacity,

to the person or persons who have the power to appoint a successor Distribution Advisor under Section 11.2 above. Distribution Advisor(s) may also be removed with or without cause by Settlor's Board of Directors provided that, in the event Settlor's Board of Directors removes all Distribution Advisors at the same time, at least one successor Distribution Advisor is appointed in accordance with the provisions of this Section 11 and accepts in writing at that time and the then acting Trustee is notified in writing of such removal or replacement.

(b) If no such appointment is made within thirty (30) days after the resignation, removal, unwillingness, or inability to serve of the Distribution Advisor, then the Trustee may petition the Court having jurisdiction over the trust to appoint a successor Distribution Advisor to serve and reasonable costs relating to the petition shall be borne by the trust. During such time as there is no Distribution Advisor serving hereunder, Trustee shall exercise all powers, authorities, and discretion with respect to discretionary distributions of income and/or principal hereunder.

(c) The Distribution Advisor(s) of each trust hereunder shall exercise the Distribution Advisor's functions in a fiduciary capacity and in a way that the Distribution Advisor reasonably believes to be in accordance with the purposes of this Agreement. The Distribution Advisor(s) shall be under no duty to inquire into or to ensure the performance by Trustee of its duties and shall not be liable for any loss to such trust (unless such loss results from actions in bad faith of such Distribution Advisor(s) that has been established by clear and convincing evidence in the court then having primary jurisdiction over the trust). No Distribution Advisor shall be liable hereunder for any action taken or omission to act absent proof that the Distribution Advisor personally engaged in wilful misconduct or gross negligence. Each successor Distribution Advisor shall have all of the powers and discretions conferred in this Agreement upon the original Distribution Advisors.

(d) By accepting an appointment to serve or act hereunder, such Distribution Advisor(s) shall be deemed to have consented to submit to the jurisdiction of each court in which jurisdiction and venue are proper to review the administration of the trust and to be made parties to any proceedings in each such court that place in issue the decisions or actions of the Distribution Advisor(s).

(e) As provided in 12 *Del. C.* § 3313(b), absent wilful misconduct proven by clear and convincing evidence in the court then having primary jurisdiction over the trust, the Trustee shall incur no liability for any act or failure to act by the Distribution Advisor, or for acting at or otherwise implementing the direction of the Distribution Advisor, and Trustee shall not be liable for any loss to the trust or any claim of inequality, partiality or unreasonableness resulting from any action or implementation taken in accordance with the direction of the Distribution Advisor(s). The Trustee and the Distribution Advisor(s) shall not be liable for the acts, nonactions, or defaults of each other. Furthermore, in accordance with 12 *Del. C.* § 3302(e) and § 3586, the Trustee shall have no liability under this Agreement to any trust beneficiary or any other person whose interest arises under this Agreement for the Trustee's good faith reliance on this provision or any other provision of this Agreement concerning distribution decisions (unless the Trustee has acted with gross negligence or wilful misconduct proven by clear and convincing evidence in the court then having primary jurisdiction over the trust).

(f) All actions of the Distribution Advisor(s) must only be approved by one of the three persons serving as Distribution Advisor to satisfy Trustee's rights and obligations herein.

(g) No Distribution Advisor shall receive compensation for serving as Distribution Advisor hereunder.

(b) To the extent the provisions of this Agreement restrict, modify or eliminate the duties and liabilities of Trustee that would otherwise apply at law, in equity or otherwise, such provisions shall supersede and replace such otherwise applicable duties and liabilities.

11.3 Accumulated Income. Any income not distributed for the charitable purposes of this Trust shall be added to principal, at such intervals as the Trustee deems convenient.

ARTICLE 12 CHARITABLE LIMITATIONS

Notwithstanding any other provision of this Trust, the Trustee may not conduct or carry on any activities not permitted to be conducted or carried on by an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code, or by a charitable trust created under and governed by Delaware law. These restrictions include, but are not limited to, the following:

12.1 No Private Inurement. No part of the net earnings of the Trust may inure to the benefit of, or be distributable to, the directors or officers of the Settlor, the Trustee or its directors or officers, or to any other private persons, except that the Trust is authorized and empowered (i) to pay reasonable compensation for services rendered to the Trust, so long as the services are reasonable and necessary to carrying out the charitable purposes of the Trust, and to reimburse expenses or advances made for the Trust that are reasonable in character and amount, and (ii) to make payments and distributions to, or for the benefit of, persons who are qualified to receive them in furtherance of the Trust's charitable purposes, as directed by the Settlor and as set forth herein. Such persons include, but are not necessarily limited to, the Wounded Warriors and their families who comprise the charitable class of persons that this Trust is intended to benefit. All of the net earnings and assets of the Trust will be expended for the purposes stated in Section 501(c)(3) of the Internal Revenue Code, as directed by the Settlor.

12.2 No Propaganda. No substantial part of the activities of the Trust will be the carrying on of propaganda, or otherwise attempting to influence legislation; and the Trust may not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office.

12.3 Private Foundation Rules. The Trust anticipates that it will be classified as a Type I Supporting Organization, and not as a private foundation. Nevertheless, in the event that, and for so long as, the Trust is characterized as a private foundation within the meaning of Section 509(a) of the Internal Revenue Code, the Trust:

(a) shall distribute its income for each taxable year at such time and in such manner as not to become subject to tax on undistributed income imposed by Section 4942 of the Internal Revenue Code;

(b) shall not engage in any act of self-dealing as defined in Section 4941(d) of the Internal Revenue Code;

(c) shall not retain any excess business holdings as defined in Section 4943(c) of the Internal Revenue Code;

(d) shall not make any investments in such manner as to subject it to tax under Section 4944 of the Internal Revenue Code; and

(e) shall not make any taxable expenditures as defined in Section 4945(d) of the Internal Revenue Code.

ARTICLE 13 APPLICABLE LAW; TRUST SITUS

All questions regarding the law to be applied or the appropriate situs of any trust will be governed by the terms of this article as follows:

13.1 Validity; Construction. All matters involving the validity, interpretation, construction, and meaning (or effect) of the Trust created under this instrument are to be governed by Delaware law.

13.2 Principal Place of Administration. All matters involving the administration of the Trust created under this instrument are to be governed by Delaware law, which is the initial principal place of administration (the "situs") of this trust. A Trustee may change the principal place of administration of any trust as provided below.

13.3 Determining Situs. The Trustee will have a continuing duty to administer the Trust at a place appropriate to its purposes and its administration. In exercising this duty, the Trustee should consider the impact of a change to a different situs on the following: state and local taxes; compensation of fiduciaries; investment authority; duties, responsibilities, and liabilities of the Trustee; and any other factor appropriate to the new jurisdiction.

13.4 Transferring Situs. The Trustee, acting from time to time and without court approval, may transfer the situs of the Trust to any jurisdiction within the United States.

13.5 Substitute Trustee. If the Trustee is unable or unwilling to serve in the new trust situs, the Trustee may: designate a substitute Trustee to act with respect to that property in the new situs; delegate to the substitute Trustee any or all of the powers given to the Trustee; elect to act as advisor to the substitute Trustee and receive reasonable compensation for that service; and remove any acting substitute Trustee and appoint another, or reappoint itself, if appropriate, at will.

ARTICLE 14 MISCELLANEOUS PROVISIONS

14.1 Definitions. As used in this Trust, the following terms have the meanings set forth below:

(a) **Corporate Trustee** means a trustee that is a bank, trust company, or other entity authorized to serve as a trustee under the laws of the United States or any state thereof.

(b) **Other Terms.**

(1) The words **will** and **shall** are used interchangeably in this Trust and mean, unless the context clearly indicates otherwise, that the Trustee must take the action indicated; as used in this Trust, the word **may** means that the Trustee has the discretionary authority to take the action but is not automatically required to do so.

(2) **Settlor** means Wounded Warrior Project, Inc., a nonprofit charitable organization, which for purposes of exercising any rights or powers under this Trust Agreement shall act

by and through its then serving Chief Executive Officer, or such person designated by him or her in writing.

14.2 Notices. Any person entitled or required to give notice under this Trust shall exercise that power by a written instrument clearly setting forth the effective date of the action for which notice is being given. The instrument may be executed in counterparts. Notice of the Settlor's exercise of any power under this Trust need be given only to the then serving Trustee. Notice to the Settlor shall be made by delivery by U.S. Mail to the then serving Chief Executive Officer of the Wounded Warrior Project, Inc.

14.3 Gender and Number. Reference in this Trust to any gender includes either masculine or feminine, as appropriate, and reference to any number includes both singular and plural where the context permits or requires.

14.4 Headings. Use of descriptive titles for articles and paragraphs is for the purpose of convenience only and is not intended to restrict the application of those provisions.

14.5 Further Instruments. Settlor agrees to execute such further instruments as may be necessary to vest the Trustee with full legal title to the property transferred to this Trust.

14.6 Binding Effect. This trust agreement extends to and is binding upon the Settlor's successors, and assigns, and upon the Trustee.